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Connecting the Oceans

Investment prospect, Round 1.a

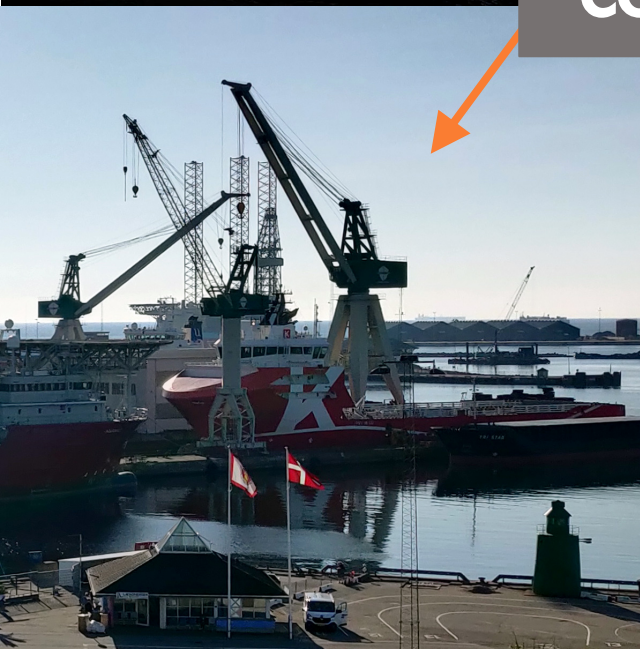


Lars Moltsen, Founder & CEO

September 2021

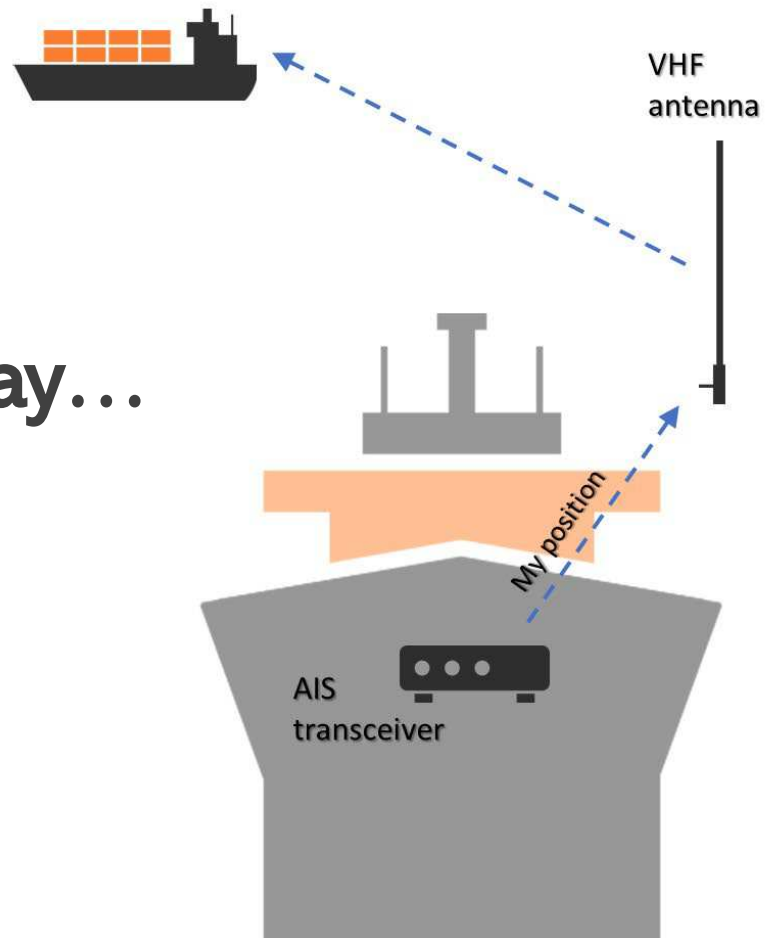
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**World's first AIS 2.0
connectivity provider**



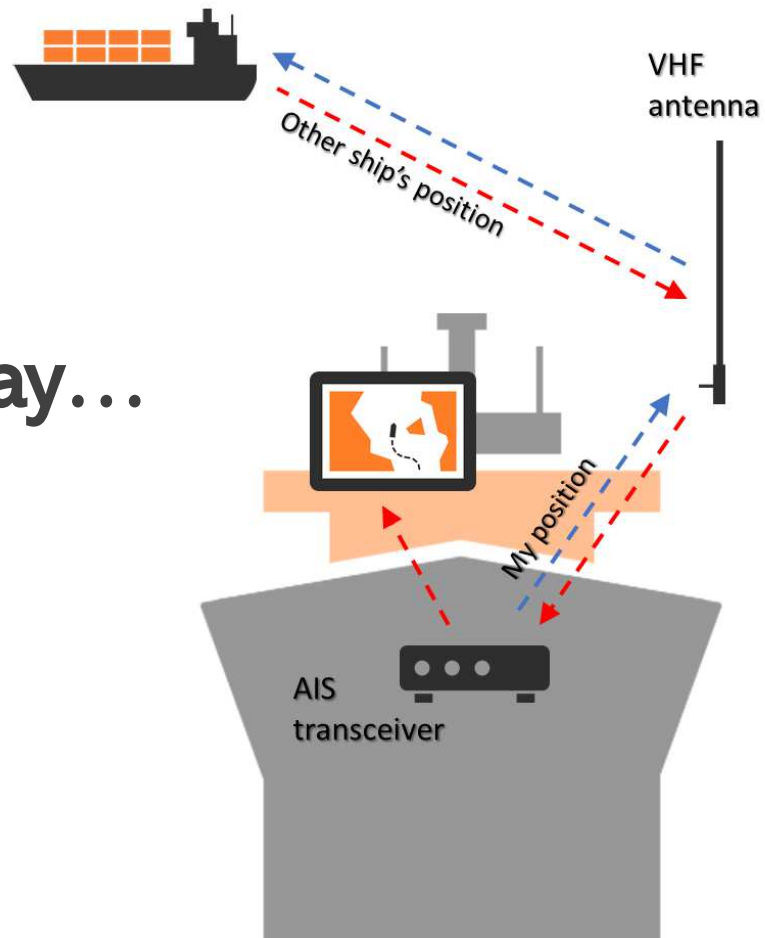
What is AIS 2.0?

AIS today...



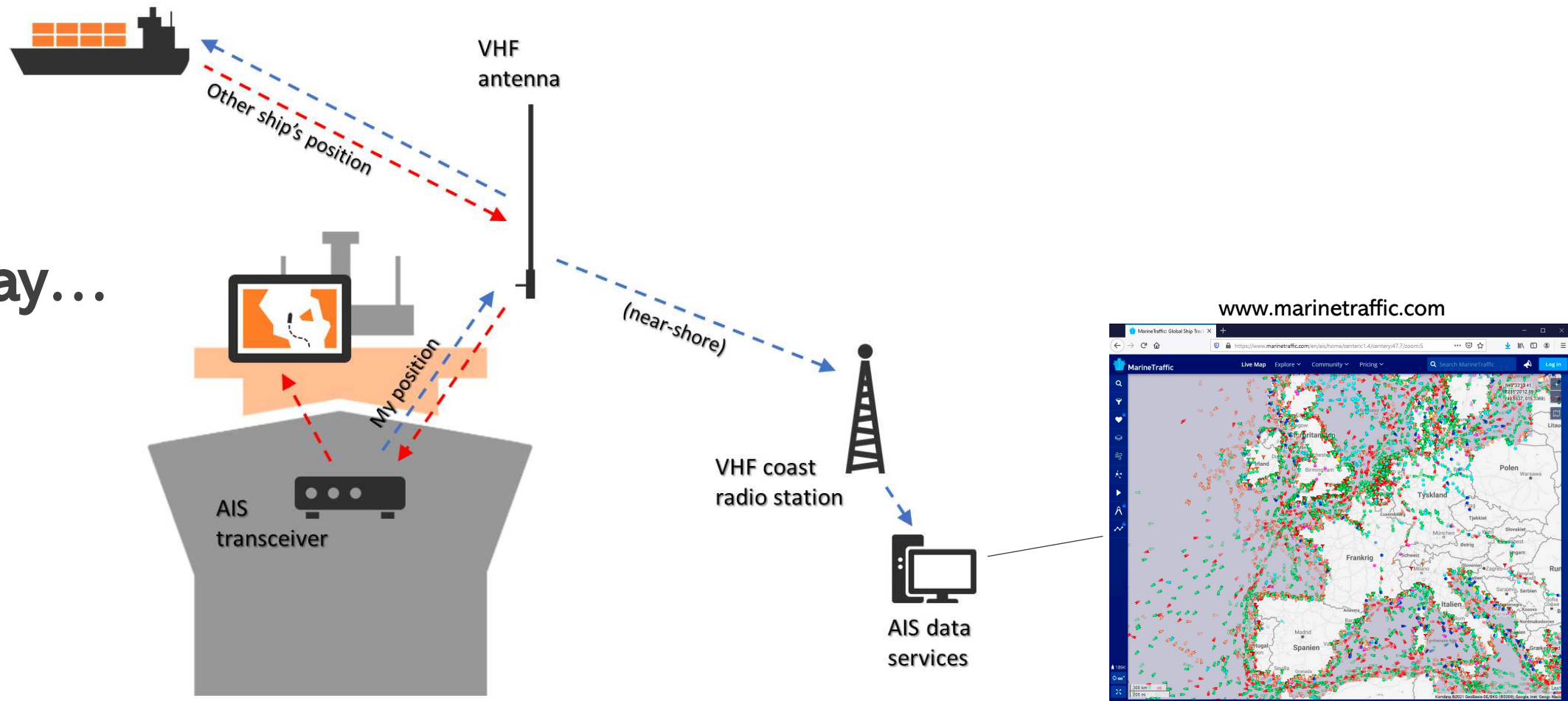
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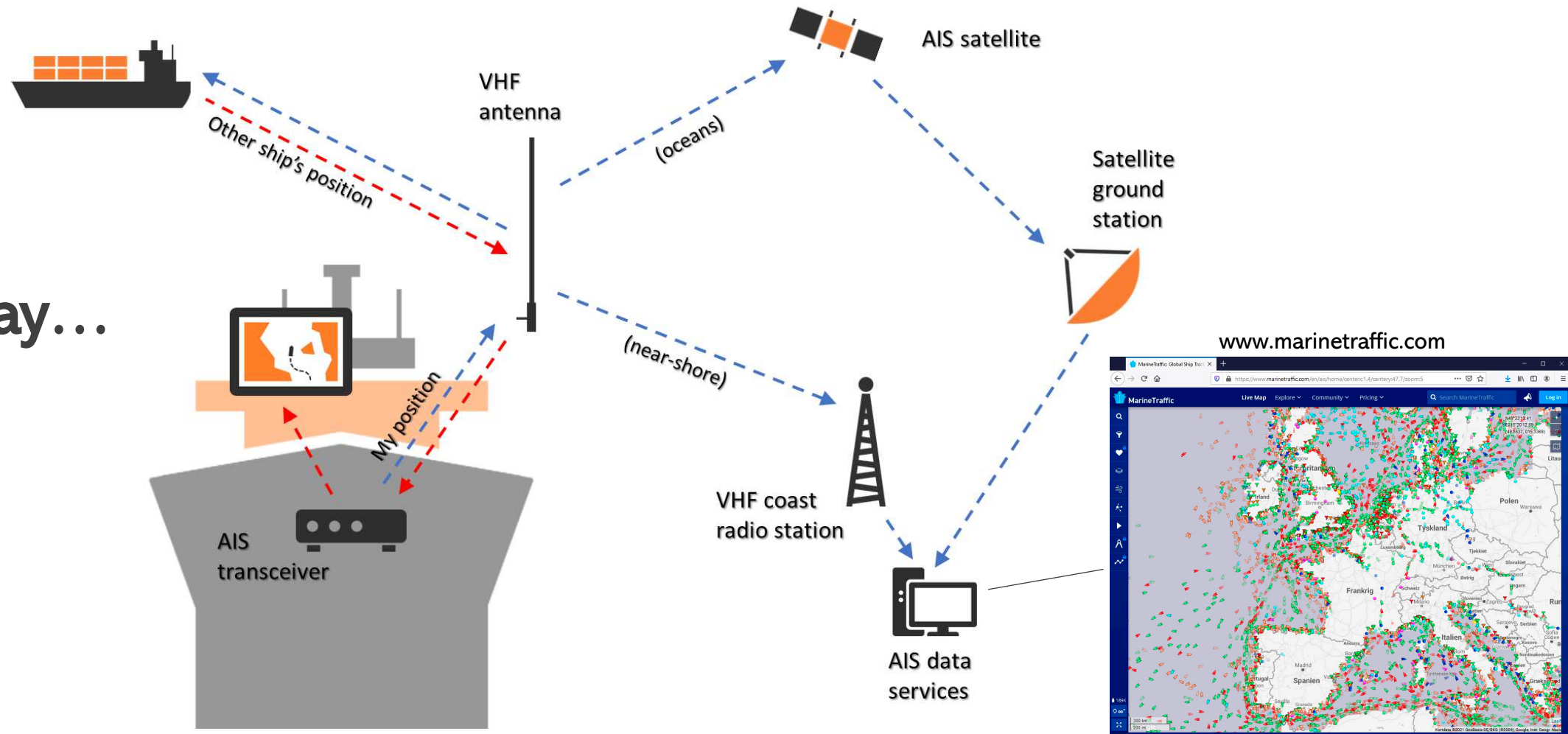
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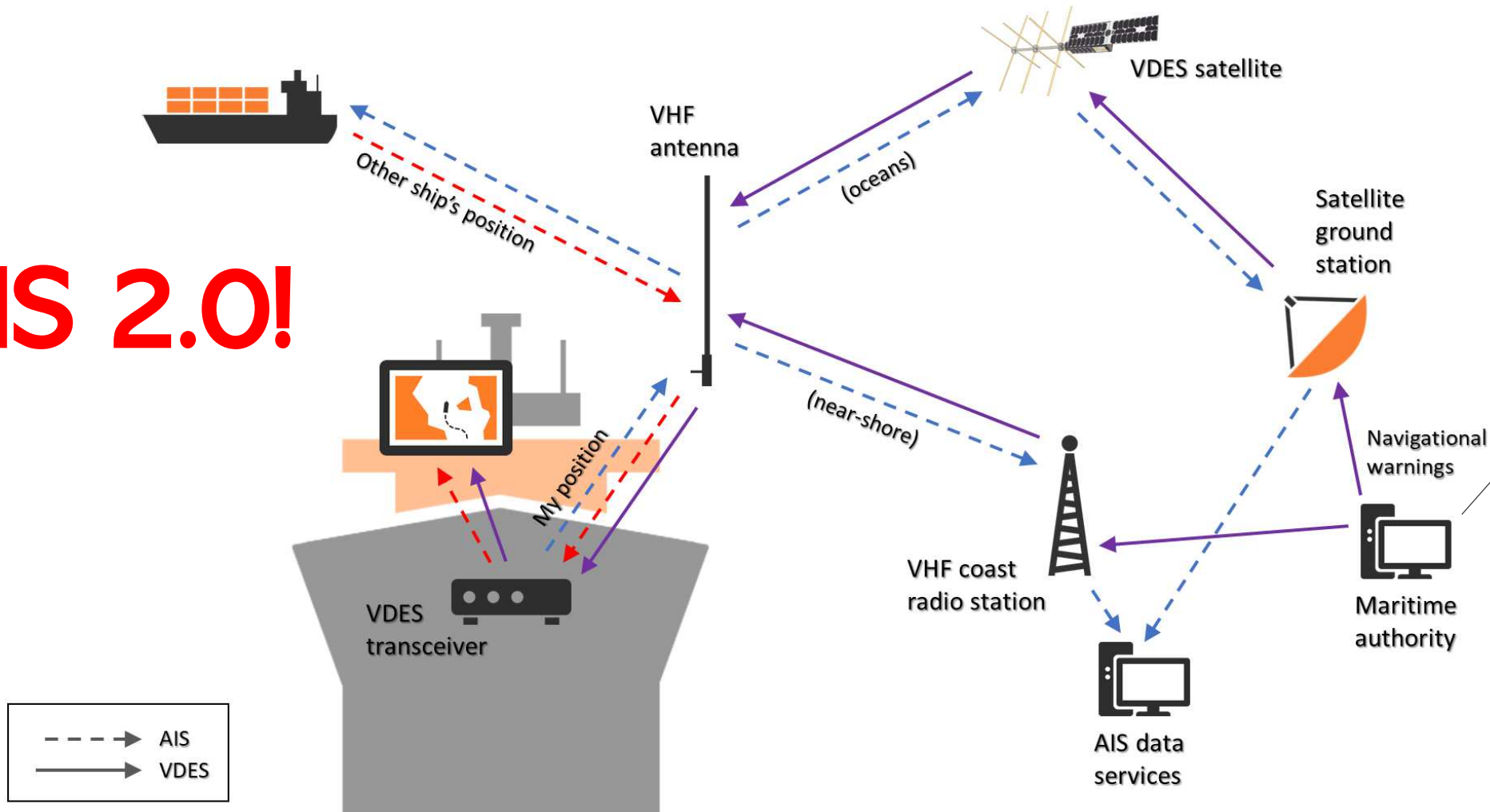
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What is AIS 2.0?

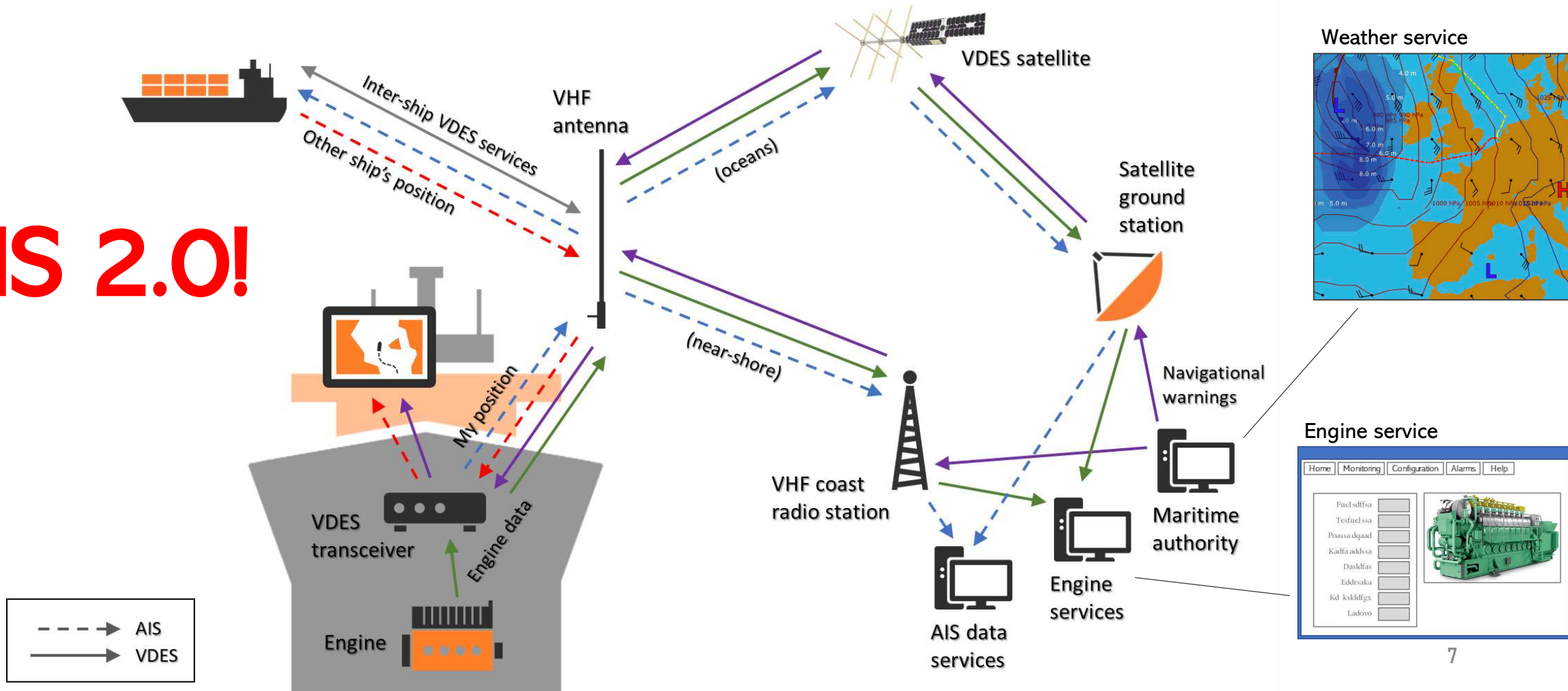
AIS 2.0!



What is AIS 2.0?

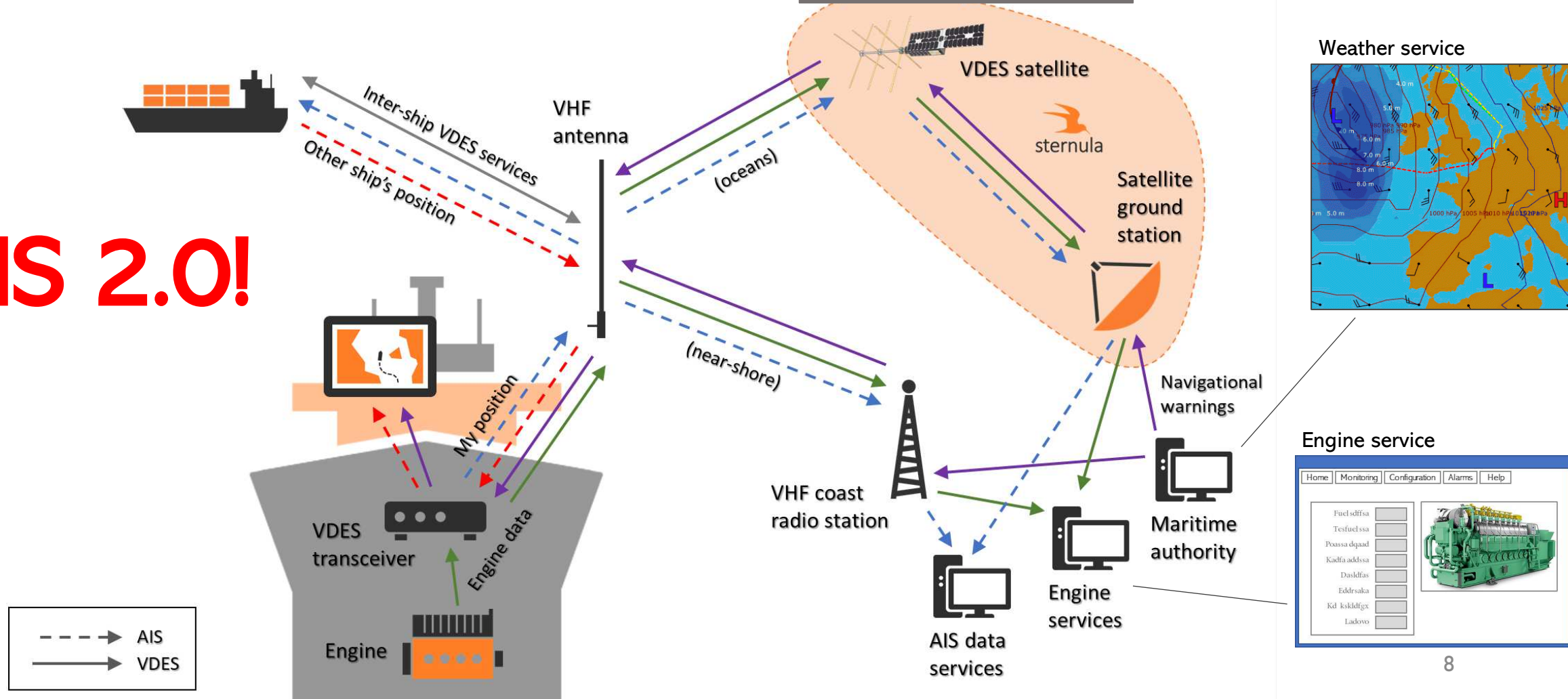
AIS 2.0 enables new maritime digital services

AIS 2.0!



What is AIS 2.0?

AIS 2.0!



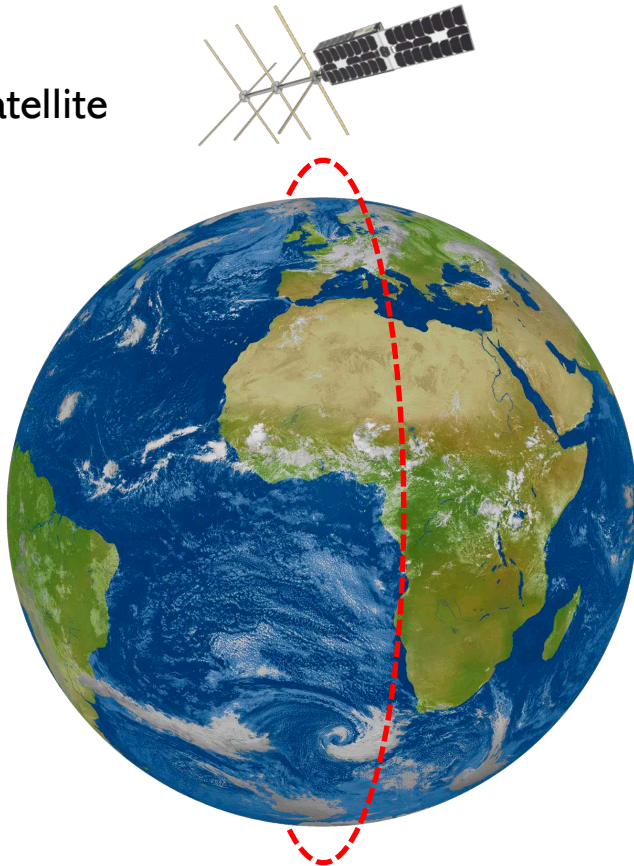
Rough **market estimate**...

- AIS 2.0 terminals in 2030: **500,000**
- AIS 2.0 connectivity revenues: **DKK 7,000** / terminal / year
- Annual AIS 2.0 connectivity market by 2030: **DKK 3,5B**
 - Then comes the services...

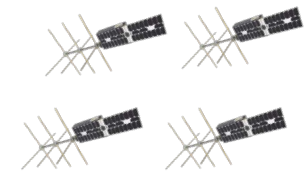


Building a **satellite infrastructure**...

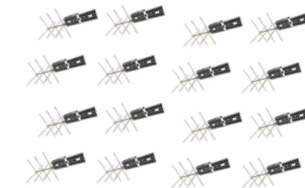
GO
1 satellite



G1
+4 satellites



G2
+16 satellites



G3
+40 satellites



Team

Founders



Lars Moltsen, CEO

- Edu.: Computer Science
- Tech Entrepreneur



Stefan Pielmeier, CTO

- Edu.: Electronics
- Chairman, IALA VDES



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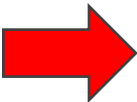


Sierra Leone strengthens maritime security capabilities in new partnership with Sternula

2021-07-23 **LARS MOLTSEN**

Sierra Leone positions itself as a first-mover in maritime digitalization by partnering with Sternula, the world's first commercial provider of satellite-based VDES.

Short-term **investment plan**

	Pre-money Valuation (MDKK)	New capital (MDKK)	
May 2021	26,00	6,6	✓
 Oct. 2021	42,31	1,5	
May 2022	56,84	1,5	
Oct. 2022	75,63	1,5	
IPO 2023	100,00	30,0	



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